

Form 210A (10/06)

## United States Bankruptcy Court

SOUTHERN District Of NEW YORK

In re LEHMAN BROTHERS HOLDINGS INC.,

Case No. 08-13555 (JMP) JOINTLY ADMINISTERED

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).  
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the  
transfer, other than for security, of the claim referenced in this evidence and notice.

CVI GVF Luxembourg Twelve S.a.r.l

Name of Transferee

AXA Life Ltd.

Name of Transferor

Name and Address where notices to transferee  
should be sent: c/o Carvel Investors UK Limited  
Knowle Hill Park

Fairmile Lane

Cobham

Surrey KT11 2PD

Phone: United Kingdom

Last Four Digits of Acct #: \_\_\_\_\_

Court Claim # (if known): 17827

Amount of Claim: \$6,158,261.84

Date Claim Filed: September 8, 2009

Phone: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the  
best of my knowledge and belief.

By: /s/ David Short  
Transferee/Transferee's Agent

Date: November 23, 2010

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

EXHIBIT D

In re:

Ch-11 Lehman Brothers Holdings, Inc.

Debtor

Case No. 08-13555

Chapter 11

NOTICE OF TRANSFER OF CLAIM  
PURSUANT TO RULE 3001(e)

PLEASE TAKE NOTICE that any and all claims of AXA Life Ltd ("Assignor") that are scheduled by the Debtor(s) and or filed as an original or amended Proof of Claim against the Debtor(s), including but not limited to the following:

Proof of Claim Amount	Proof of Claim No
\$6,158,261.84	17827

have been transferred and assigned to CVI GVF Luxembourg Twelve S.a.r.l. ("Assignee"). The signature of Assignor on this document is evidence of the transfer of the claims and all rights thereto.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

ASSIGNEE: CVI GVF Luxembourg Twelve S.a.r.l.

Address: c/o CarVal Investors UK Limited  
Knowle Hill Park  
Fairmile Lane  
Cobham  
Surrey KT11 2PD  
United Kingdom  
BY CARVAL INVESTORS UK LIMITED

Signature: [Signature]  
Name: DAVID SHORT  
Title: OPERATIONS MANAGER  
Date: 19 November 2010

ASSIGNOR: AXA Life Ltd

Address: Ms Andrea Roethlisberger  
General Guisan-Strasse 40  
8400 Winterthur, Switzerland

Signature: [Signature]  
Name: Andrea Roethlisberger  
Title: Senior Legal Counsel  
Date: 19 November 2010

Signature: [Signature]  
Name: Matthias Henny  
Title: CIO  
Date: \_\_\_\_\_

Claim Question? Call: 646 282 2400 Technical Support Question? Call: 800 794 4430

[Guest](#) | [Sign In](#)Lehman Brothers Holdings Inc. (Chapter 11)  
[Change Client](#)[Client Home](#) [Claims](#) [Docket](#) [Key Documents](#)[Home](#) » Search Claims [Bookmark this Page](#)

## Search Claims

Criteria

Claim Number

17827

Creditor Name

Name Starts With

Scope

Claims and schedules

Schedule Number

Amount

Total Claim Value

Equals

Debtor

Claim Date Range

to

Order By: Creditor Name

Results Per Page: 50

Results

[Expand All](#)

[1] Page 1 of 1 - 01 total items

Claim #	Schedule #	Creditor Name	Date	Total Claim Value	
17827		AXA LIFE LTD	9/18/2009	\$6,158,261.84	<a href="#">Image</a>
		ATTN: MS. ANDREA ROETHLISBERGER GENERAL GUISSAN-STRASSE 40 8400 WINTERTHUR  SWITZERLAND  Debtor: Lehman Brothers Holdings Inc.	Claimed Unsecured:	\$6,158,261.84	

[1] Page 1 of 1 - 01 total items

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<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		PROOF OF CLAIM	
In Re: Lehman Brothers Holdings Inc., et al. Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)		
Name of Debtor Against Which Claim is Held Lehman Brothers Holdings Inc.	Case No. of Debtor 08-13555		
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. Additionally, this form should not be used to make a claim for Lehman Programs Securities (See definition on reverse side.)		THIS SPACE IS FOR COURT USE ONLY	
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)  Axa Life Ltd (formerly Winterthur Life) For the attention of Ms. Andrea Roethlisberger, Legal Counsel, W4.433 General Guisan-Strasse 40, 8400 Winterthur Switzerland  <div style="text-align: right;">andrea. roethlisberger@axa-</div> Telephone number: +41 52 261 65 19      Email Address: winterthur.ch		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: _____ (If known)  Filed on: _____	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP)      0000017827  
Name and address where payment should be sent (if different from above) As indicated above.  Telephone number: As indicated above.      Email Address: As indicated above.		<input type="checkbox"/> Check this box if you are that anyone else has filed a claim relating to your claim copy of statement giving pr  <input type="checkbox"/> Check this box if you are a debtor or trustee in this case.	
1. Amount of Claim as of Date Case Filed: \$ 6,158,261.84 If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete Item 5. If all or part of your claim qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9), complete Item 6. <input checked="" type="checkbox"/> Check this box if all or part of your claim is based on a Derivative Contract.* <input checked="" type="checkbox"/> Check this box if all or part of your claim is based on a Guarantee.* <b>*IF YOUR CLAIM IS BASED ON AMOUNTS OWED PURSUANT TO EITHER A DERIVATIVE CONTRACT OR A GUARANTEE OF A DEBTOR, YOU MUST ALSO LOG ON TO <a href="http://www.lehman-claims.com">http://www.lehman-claims.com</a> AND FOLLOW THE DIRECTIONS TO COMPLETE THE APPLICABLE QUESTIONNAIRE AND UPLOAD SUPPORTING DOCUMENTATION OR YOUR CLAIM WILL BE DISALLOWED.</b> <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges. Attach itemized statement of interest or charges to this form or on <a href="http://www.lehman-claims.com">http://www.lehman-claims.com</a> if claim is a based on a Derivative Contract or Guarantee.			
2. Basis for Claim: See Attachment. (See instruction #2 on reverse side.)			
3. Last four digits of any number by which creditor identifies debtor: N/A 3a. Debtor may have scheduled account as: N/A (See instruction #3a on reverse side.)			
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: N/A Value of Property: \$ _____ Annual Interest Rate _____ % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____			
6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9): \$ N/A (See instruction #6 on reverse side.)			
7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 8. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Attach redacted copies of documents providing evidence of perfection of a security interest. (See definition of "redacted" on reverse side.) If the documents are voluminous, attach a summary. <b>DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.</b> Since this claim is based on a Guarantee (of the obligations of a non-Debtor entity under a Derivative Contract), the supporting documentation will be filed electronically in accordance with the special procedures for Guarantees and Derivative Contracts. If the documents are not available, please explain:			
Date: 17 September 2009	Signature: The person filing this claim must sign it. Sign and print name and title of any of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  <div style="display: flex; justify-content: space-between;"> <span><i>Rajna Boris, Legal Counsel</i></span> <span><i>Krunoslav Janjic, Legal Counsel</i></span> </div>		
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.			

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim:

- ☐ Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).  
☐ Wages, salaries or commissions (up to \$10,950), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).  
☐ Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).  
☐ Up to \$2,425 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).  
☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).  
☐ Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(\_\_\_\_\_).

Amount entitled to priority:

\$ N/A

FOR COURT USE ONLY

**FILED / RECEIVED**

SEP 18 2009

EPIQ BANKRUPTCY SOLUTIONS, LLC